

SAMPLE STUDENT

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EDUCATION

University of California, Irvine, The Paul Merage School of Business, Irvine, CA **Expected 08/20XX**
Master of Finance, GPA: 3.7/4.0

Relevant Coursework: Financial Reporting, Financial Statement Analysis, Corporate Valuation, Risk Management, Business Law, Mergers and Acquisitions

Leadership: Master of Finance Program Student Ambassador

Humboldt State University, Arcata, CA **06/20XX**
Bachelor of Science in Business Administration, Finance Concentration, GPA: 3.85/4.0

Relevant Coursework: Capital Budgeting, Money and Banking, Problems in Financial Management

Chartered Financial Analyst (CFA) Exam Level 1 **05/20XX**

PROFESSIONAL EXPERIENCE

Company Name, Eureka, CA **08/20XX – 07/20XX**
Financial Analyst

Prepared monthly financial reports of company with estimated \$25 million in annual revenue and communicated findings to key company stakeholders to inform budget and strategic planning decisions.

- Consulted with finance team members to gather and ensure accuracy of data inputs.
- Partnered with regional operations team to develop innovative reporting dashboards to provide further insights into company performance versus operating plan and financial budgets.
- Examined and evaluated company's cost-efficiency, considering percentage of financial resources consumed by each of 8 company departments.

ACADEMIC PROJECTS

Company Name, Irvine, CA **05/20XX – 08/20XX**
Capstone Project Student Consultant

- Collaborated with group members to research company income statement, balance sheet, and cash flow statement to create a multifunctional DCF model using Excel.
- Presented results to CFO and provided recommendation on potential investments of new venture division.

Foundations of Finance, University of California, Irvine, CA **10/20XX – 12/20XX**
Cost of Capital Analysis Case Project

- Forecast cost of capital for firm project by utilizing financial analysis concepts such as WACC and CAPM.
- Compiled financial statements for comparable firms and performed ratio analyses to determine profitability.
- Used advanced Excel features, financial modeling, and regression analysis to analyze betas and sort results.

ACTIVITIES

Merage Financial Management Association, University of California, Irvine, CA **10/20XX – Present**
Finance Committee Member

- Participate in monthly meetings with executive board to update club expenditures, discuss revenue sources, and plan for upcoming events.

SKILLS

Strengths: Analytical, strategic, adaptable, and collaborative.

Technical: Advanced in Excel. Proficient in Python, and Bloomberg Terminal.

Language: Fluent in Spanish.